



PRODUCER PROFILE (PART I)

PLEASE COMPLETE THIS FORM AND RETURN TO TRUST FINANCIAL SERVICES —
WE MUST HAVE A COMPLETED AND SIGNED FORM ON FILE

PRODUCER INFORMATION

Name: _____

Company/Corporation Name: _____

Business Address: _____ Suite: _____ City: _____ State: _____ Zip: _____

Home Address: _____ Apt No: _____ City: _____ State: _____ Zip: _____

Business Phone: _____ Home Phone: _____

E-Mail Address: _____ Fax: _____

Mail to? Business Home Preferred Method of Correspondence? Mail Fax E-mail

Social Security No. _____ Tax ID No. _____

Insurance License No. _____ Date of Birth: _____ Day/Mo/Year

Designations (Check all that apply)

CLU CPCU ChFC RHU CFP LUTC CIC Other: _____

Do You Carry E&O Insurance? Yes No

If Yes, Name of Carrier? _____

Do You Assign Commissions? Yes No

If Yes, To whom? _____

Are You Securities Licensed? Yes No

Yes? Applicable Licenses: 6 7 22 24 26 63

If NASD Registered, What Is The Name Of Your Broker Dealer? _____

PRODUCER PROFILE (PART II)

IT IS AGREED by and between CPS Insurance Services/CPS-Trust Financial Services, LLC (hereinafter referred to as MGA), and the producer whose name appears on page 1 (hereinafter referred to as Producer) that in consideration of MGA's continued goodwill and patronage:

A. MGA agrees that commission payment, if any, made by MGA to Producer shall be vested in Producer to the same extent that commissions on the same transaction are vested in MGA by applicable insurance company, with the exception of group insurance which may be subject to a Broker of Record direction.

B. In the event that any commission, premium, or fee paid or credited to Producer must be referenced or returned by MGA to the insurer, MGA is authorized, but not obligated, to make payment on Producer's behalf and will be reimbursed for this payment in full by Producer within thirty (30) days of the date of such payment. If such payment is not made by Producer, then MGA is authorized to debit any commissions which may be due Producer until such obligation has been fulfilled. Producer will also reimburse MGA for any and all costs and expenses (including reasonable attorney's fees) incurred by MGA in collection of any such sums from Producer.

C. Producer agrees to hold MGA harmless and indemnify MGA against any and all liability, loss, damages, judgments, costs or expenses of any nature, type or kind (including reasonable attorney's fees) incurred by MGA or imposed upon MGA as a result of any allegedly wrongful or tortuous act or omission on part of the Producer.

D. The Agent/Company consents to the transmission of information, whether personal, commercial or of an advertising nature, by way of the fax number or e-mail address set forth herein, or other fax numbers or e-mail addresses of the agent/company.

In the event of litigation to determine the respective rights, duties and/or obligations of the parties under this agreement, the prevailing party shall be entitled to reasonable attorney's fees.

Print Name

Signature

Date

Thank You For Doing Business With CPS-Trust Financial Services LLC.